



Real Estate Investments Underpinned by Digital Assets for Institutions and U/HNWI

A robust Institutional-grade solution offering settlement services with global coverage.



Buying Property With Crypto currencies

DeFinity Markets, powered by London-based DMALINK ™ (dmalink.com), empowers investors to purchase immovable assets globally using crypto currency.

Taking into account geo-political and economic factors, it can be prudent to invest in real-estate across jurisdictions as a means to hedge inflation risk and to diversify an investment portfolio.

Where assets are not in held in fiat, but rather crypto currency, such as stable coin or BTC, ETH etc. we have developed an established and proven process to acquire real-estate round the world.

IMPORTANT: The information contained within this presentation does not constitute investment advice. We urge you to review the <u>FCA's investment guidance</u>. Always seek independent advice. We remain project agnostic. We do not endorse any real-estate investment opportunities. Our service does not constitute endorsement of any kind towards any single party or investment scheme(s). We operate independent of any advice you may receive. Any agent you may work with now or in the future does not have the authority to represent us in any form other than to promote the services described within this brochure, where permitted by law.

Buy real-estate using any of the below crypto currencies



We pay out fiat any of the below fiat currencies



Settlement

We pay out the fiat currency to parties involved in the real-estate deal such as escrow agents, lawyers, agents. Fiat settlement can be made typically on the same day (T+0) subject to bank cut-off times without size restrictions and subject to our due diligence and KYC criteria.

All payments are made by us to the parties involved upon your instructions.

Our solution does not require any changes to the real-estate purchase agreement. Our role in the process is to facilitate the payment once the deal has been agreed between the parties in question.

The Process

A multi-party agreement between the buyer, escrow agent, lawyer/solicitor, estate agent, underpinned by DeFinity Markets, creates a smooth workflow to facilitate payments without doubt.

Same-day fiat pay out

Subject to cleared digital assets in our wallet, see page 2 for supported instruments, we arrange for swift and irreversible onward payment to the parties related in the transaction.



Escrow agent

An exact fiat amount, established ahead of time, is paid by us to the escrow agent on behalf of the buyer. A unique payment reference is determined before-hand which we use on the payment reference data field enabling established escrow against to map the payment against a given buyer. We support SWIFT, SEPA, ACH, Wire and other domestic payment methods.



Real-estate agents

We pay the pre-agreed fiat commission amount to the agent.



Lawyer/solicitor fees

We pay the pre-agreed fees in fiat to the lawyer referencing the client by means of a unique identifier in the payment reference.



Surveyors etc.

We make a payment to any other parties involved in the sale of the property/land in local fiat currency.

Covering the entire payment chain

Through our innovative system, agents gain access to a broader network of clients to facilitate payment means outside the traditional monetary system, subject to KYC and DD, which can be relied upon by escrow agents, law firms and estate agents.

Once the buyer is onboarded by us, subject to due diligence checks, payment can be turned around within a single day, observing bank payment rails operating hours.

All fees are paid by the buyer and subject to deal structure we can facilitate commission payments to several agents.

DISCLAIMER



NO INVESTMENT ADVICE

All Content in this presentation is information of a general nature and does not address the circumstances of any particular individual or entity. Nothing in this presentation constitutes professional and/or financial advice, nor does any information in this presentation constitute a comprehensive or complete statement of the matters discussed or the law relating thereto. We are not a fiduciary by virtue of any person's use of or access to this presentation or its content. You alone assume the sole responsibility of evaluating the merits and risks associated with the use of any information or other Content in this presentation before making any decisions based on such information or other Content. In exchange for using the presentation, you agree not to hold us, its affiliates, or any third-party service provider liable for any possible claim for damages arising from any decision you make based on information or other Content made available to you through this presentation.

INVESTMENT RISKS

There are risks associated with investing in securities. Investing in stocks, bonds, exchange-traded funds, foreign exchange, precious metals, mutual funds, money market funds, and digital assets involves a risk of loss. Loss of principal is possible. Some high-risk investments may use leverage, which will accentuate gains & losses. Investing involves special risks, including greater volatility and political, economic, and currency risks and differences in accounting methods. A security's or a firm's past investment performance is not a guarantee or predictor of future investment performance.

DeFinity Markets Ltd. trading services, liquidity solutions, and advanced algo execution tools are only available to those meeting the Professional Clients definition in the EU Markets in Financial Instruments Directive ("MiFID II") and in compliance with local law and regulation.

DeFinity Markets Ltd. does not provide any of its services or solutions to retail clients as categorised under (MiFIDII).

Orders submitted on the platform are subject to our Terms and Platform Agreement, available at www.definitymarkets.com/agreement

TRADEMARK

The brand "DeFinity" is trademark protected under the Trade Markts Act 1994. DeFinity Markets and all other product or service names are registered trademarks or trademarks of DMALINK Group Companies in the United Kingdom and other countries. Other brand and product names are trademarks of their respective companies.